

| <b>ELDER HEALTH CARE LIMITED</b>  |  |  |   |  |  |
|---|--|--|---|--|--|
| Registered Office : A-38/3, Patalganga Indl Area, Village Khaire, Tal- Khalapur, Dist. Raigad, Maharashtra 410 220                  |  |  |   |  |  |
| Audited Financial Results for the Year Ended 31st March, 2011 and Unaudited Financial Results for the Quarter Ended 30th June, 2011 |  |  |   |  |  |
|   |  |  |   | (Rs.In Lakhs)                          |  |
| S.No.   | Particulars  | Unaudited<br>Quarter<br>Ended<br><b>30.06.2011</b> | Unaudited<br>Quarter<br>Ended<br>30.06.2010 | Audited<br>Year<br>Ended<br>31.03.2011 | Audited<br>Year<br>Ended<br>31.03.2010 |
| 1   | a) Gross Sales/Income from Operations  | 3,543.29   | 2,107.29                                    | 11,431.03                              | 7,976.76                               |
|   | Less: Excise Duty  | 46.71  | 54.08                                       | 226.92                                 | 85.78                                  |
|   | Net Sales/Income from Operations   | 3,496.58   | 2,053.21                                    | 11,204.11                              | 7,890.98                               |
|   | (b) Other Operating Income   | 45.24  | 34.26                                       | 163.75                                 | 137.92                                 |
|   | Total Income (1)   | 3,541.82   | 2,087.47                                    | 11,367.86                              | 8,028.90                               |
| 2   | Expenditure  |  |   |  |  |
|   | a) (Increase)/Decrease in Stock in trade & Work in Process   | 227.19   | (181.58)                                    | (552.19)                               | (210.66)                               |
|   | b) Consumption of Raw & Packing Materials  | 447.60   | 452.65                                      | 1,938.19                               | 1,140.52                               |
|   | c) Purchases of Traded Goods   | 1,551.50   | 732.88                                      | 5,102.89                               | 2,929.16                               |
|   | d) Employees Cost  | 459.92   | 382.39                                      | 1,673.90                               | 1,388.79                               |
|   | e) Depreciation  | 20.95  | 21.60                                       | 87.06                                  | 85.78                                  |
|   | f) Other Expenditure   | 640.99   | 580.86                                      | 2,530.27                               | 2,538.90                               |
|   | Total Expenditure (2)  | 3,348.15   | 1,988.80                                    | 10,780.12                              | 7,872.49                               |
|   | Profit from Operations before Other Income, Interest and Exceptional Items (1-2)   | 193.67   | 98.67                                       | 587.74                                 | 156.41                                 |
| 3   | Other Income   | 6.38   | 12.23                                       | 92.55                                  | 83.17                                  |
| 4   | Profit before Interest and Exceptional items (3+4)   | 200.05   | 110.90                                      | 680.29                                 | 239.58                                 |
| 5   | Interest   | 139.94   | 94.65                                       | 447.89                                 | 302.60                                 |
| 6   | Profit after Interest but before Exceptional items (5-6)   | 60.11  | 16.25                                       | 232.40                                 | (63.02)                                |
| 7   | Exceptional Items  | -  | -   | -                                      | 70.10                                  |
| 8   | Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)  | 60.11  | 16.25                                       | 232.40                                 | 7.08                                   |
| 9   | Tax Expense  | 15.25  | 6.31  | 63.41                                  | 2.10                                   |
| 10  | Net Profit(+)/ Loss (-) from Ordinary Activities after tax (9-10)  | 44.86  | 9.94  | 168.99                                 | 4.98                                   |
| 11  | Extraordinary Items (Income Net of Tax expense)  | -  | -   | -                                      | -                                      |
| 12  | Net Profit (+) /Loss(-) for the period(11-12)  | 44.86  | 9.94  | 168.99                                 | 4.98                                   |
| 13  | Paid up Equity Shares Capital<br>(Face Value of Rs.10/-Per Equity Shares)  | 400.00   | 400.00                                      | 400.00                                 | 400.00                                 |
| 14  | Reserves excluding revaluation Reserves<br>As per Balance Sheet of Previous Accounting Year  | -  | -   | 230.67                                 | 70.12                                  |
| 15  | Earning Per Share (EPS)  |  |   |  |  |
|   | A Basic & Diluted EPS before Extraordinary items for the period for the year to Date & for the previous year (Not to be Annualised)  | 1.12   | 0.25  | 4.22                                   | 0.12                                   |
|   | B Basic & Diluted EPS after Extraordinary items for the period for the year to Date & for the previous year (Not to be Annualised)   | 1.12   | 0.25  | 4.22                                   | 0.12                                   |
| 16  | Public Shareholding:   |  |   |  |  |
|   | - Number of Shares of Rs.10/- each   | 2029363  | 2029363                                     | 2029363                                | 2029363                                |
|   | - Percentage of Shareholding   | 50.73  | 50.73                                       | 50.73                                  | 50.73                                  |
| 17  | Promoters and promoters group shareholding   |  |   |  |  |
|   | a) Pledged/Encumbered  |  |   |  |  |
|   | - Number of Shares   | -  | -   | -                                      | -                                      |
|   | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)   | -  | -   | -                                      | -                                      |
|   | - Percentage of Shares (as a % of the total share capital of the company)  | -  | -   | -                                      | -                                      |
|   | b) Non - encumbered  |  |   |  |  |
|   | - Number of Shares   | 1970637  | 1970637                                     | 1970637                                | 1970637                                |
|   | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)   | 100.00   | 100.00                                      | 100.00                                 | 100.00                                 |
|   | - Percentage of Shares (as a % of the total share capital of the company)  | 49.27  | 49.27                                       | 49.27                                  | 49.27                                  |
|   | Notes:   |  |   |  |  |
|   | 1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11 th August'2011 and the limited review of the same has been carried out by the statutory Auditors of the Company.  |  |   |  |  |
|   | 2. Provision for Taxation includes Deferred Tax.   |  |   |  |  |
|   | 3. As per the Accounting Standards on "Segment Reporting" (AS 17) issued by the Institute of Chartered Accountants of India the Company's activity falls mainly within Personal and Health Care segment, the disclosure requirements of AS-17 in this regard are, therefore, not applicable. |  |   |  |  |

|  |   |                                      |                                    |
|--|---|--------------------------------------|------------------------------------|
| 4.   |   |                                      |                                    |
|  |   | During the quarter                   | During the year                    |
| Status of the complaints are as under:                               |   | 1st April,2011 to 30th June ,2011    | 1st April,2010 to 31st March ,2011 |
| a. The number of complaints outstanding at the opening of the period |   | Nil                                  | Nil                                |
| b. Number of complaints received during the period                   |   | Nil                                  | 2                                  |
| c. Number of complaints outstanding as the end of the period         |   | Nil                                  | Nil                                |
| 5. Statement of assets and liabilities is as under:-                 |   |                                      |                                    |
|  |   |                                      | (Rs. in lakhs)                     |
|  | <b>Particulars</b>  | <b>As at</b>                         |                                    |
|  |   | <b>Audited</b>                       | <b>Audited</b>                     |
|  |   | <b>31.03.2011</b>                    | <b>31.03.2010</b>                  |
|  | <b>SHAREHOLDERS' FUNDS:</b>   |                                      |                                    |
|  | (a) Capital   | 400.00                               | 400.00                             |
|  | (b) Reserves and Surplus  | 230.67                               | 70.12                              |
|  | <b>LOAN FUNDS</b>   | 4,095.64                             | 3,128.74                           |
|  | <b>DEFERRED TAX LIABILITY</b>   | 100.01                               | 86.59                              |
|  | <b>TOTAL</b>  | <b>4,826.32</b>                      | <b>3,685.45</b>                    |
|  | <b>FIXED ASSETS</b>   | 1,368.52                             | 1,427.63                           |
|  | <b>INVESTMENTS</b>  | 849.24                               | 847.90                             |
|  | <b>CURRENT ASSETS, LOANS AND ADVANCES</b>   |                                      |                                    |
|  | (a) Inventories   | 2,051.00                             | 1,268.41                           |
|  | (b) Sundry Debtors  | 2,403.23                             | 1,205.92                           |
|  | (c) Cash and Bank balances  | 125.59                               | 95.23                              |
|  | (d) Loans and Advances  | 520.78                               | 617.48                             |
|  | Less: Current Liabilities and Provisions  |                                      |                                    |
|  | (a) Liabilities   | (2,485.09)                           | (1,808.83)                         |
|  | (b) Provisions  | (51.10)                              | (23.10)                            |
|  | <b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>  | 44.15                                | 54.81                              |
|  | <b>PROFIT AND LOSS ACCOUNT</b>  | -                                    | -                                  |
|  | <b>TOTAL</b>  | <b>4,826.32</b>                      | <b>3,685.45</b>                    |
|  | 6. Previous quarter/year figures has been regrouped and /or rearranged wherever considered necessary. |                                      |                                    |
|  |   |                                      |                                    |
|  |   | <b>For Elder Health Care Limited</b> |                                    |
|  |   |                                      |                                    |
|  | Place: Mumbai   | <b>J. Saxena</b>                     |                                    |
|  | Date : 11 th August' 2011   | <b>Chairman</b>                      |                                    |